

Advestra – The Small Big Law Firm.





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In 2020, a group of passionate lawyers founded Advestra - a corporate law firm combining the power of a big law firm with the personal and lean approach of a small firm.

We are committed to providing our clients with sophisticated advice by dynamic and approachable professionals with a deep commercial understanding.

We work as a team with no room for egos.

Thriving in complexity, we overcome challenges and think ahead. We tackle problems proactively with an open mind. We create practical solutions and enable informed decision-making. *We take responsibility to get it done.*

We are attentive to the needs and objectives of our clients. We are an approachable and loyal partner in growth and in crisis. We apply the same level of commitment to each client and each matter. *We are always helpful.*





Corporate M&A

We provide clients with advice on all types of corporate transactions, such as:

- ♦ acquisition and divestment transactions (including corporate auctions)
- ♦ public takeovers
- ♦ mergers and demergers
- ♦ joint ventures
- ♦ financing rounds
- ♦ restructurings

We also advise on a broad range of corporate and commercial law matters extending over all stages of the life cycle of a business:

- ♦ incorporations
- ♦ capital increases
- ♦ corporate reorganizations and restructurings
- ♦ relocations and liquidations
- ♦ employment law as well as corporate governance matters

Capital Markets

We advise clients on the whole spectrum of equity as well as debt capital market transactions, such as:

- ♦ IPOs
- ♦ rights issues
- ♦ PIPEs
- ♦ accelerated bookbuildings
- ♦ straight bonds
- ♦ hybrid bonds
- ♦ covered bonds
- ♦ high yield bonds
- ♦ convertible bonds
- ♦ green bonds
- ♦ sustainability linked bonds

Numerous Swiss listed companies and their shareholders seek our legal advice or professional judgment on securities law questions, corporate governance matters and executive compensation.

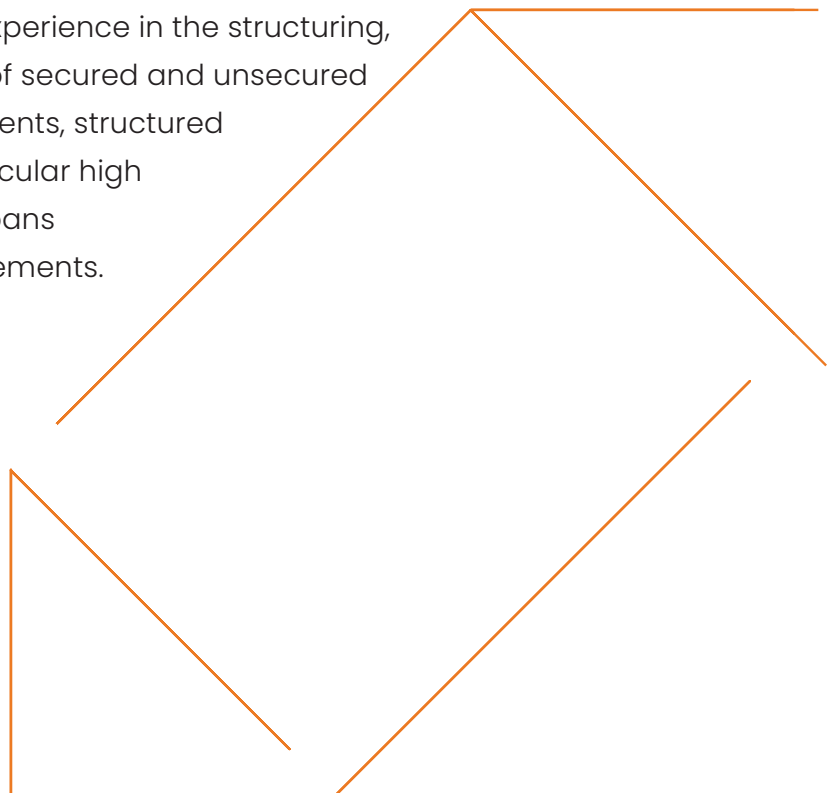


Finance

We advise both lenders and borrowers on the whole spectrum of financing transactions including:

- ♦ corporate, asset backed, real estate and project financing transactions
- ♦ acquisition finance
- ♦ financial restructurings

Our team has extensive experience in the structuring, negotiation and drafting of secured and unsecured syndicated credit agreements, structured financings, bonds (in particular high yield bonds), mezzanine loans and cash-pooling arrangements.



Financial Services

We support financial institutions a broad range of regulatory matters including:

- ♦ licensing proceedings
- ♦ ongoing compliance with prudential requirements and rules of conduct
- ♦ enforcement proceedings before FINMA and other authorities
- ♦ reorganizations or winding-down

We build on our expertise and knowledge of the industry to advise our clients in transactional matters, from mergers and acquisitions, complex reorganizations to raising regulatory capital in the most effective manner.

Our advice does not stop at black letter law, but helps our clients anticipate regulatory developments.





Tax

The main focus of our practice is to advise companies on all one-time and ongoing corporate tax matters, including:

- ♦ tax neutral reorganizations, domestic and international mergers and acquisitions
- ♦ cross-border transactions
- ♦ redomiciliations
- ♦ capital market transactions
- ♦ Private Equity

Together with our clients, we develop tailor-made solutions covering the full spectrum of Swiss and international tax law.

Contact

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